



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

# Truscreen Group Limited Corporate Action Notice

Section 1: Issuer information (mandatory)				
Name of issuer	Truscreen Group Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	TRU			
ISIN (If unknown, check on NZX website)	NZTRUE0001S7			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	X
	Capital reconstruction		non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
Record date	27/02/2023			
Ex Date (one business day before the Record Date)	24/02/2023			
Currency	NZD			
Section 2: Rights issue or Accelerated Offer				
If Accelerated Offer, structure	N/A			
Number of Rights to be issued	72,573,250			
Maximum number of Financial Products under the Rights issue	Approximately 72,573,250 ordinary shares (subject to rounding). The total number of ordinary shares to be issued will be determined by the results of the Rights Offer and the Oversubscription Bookbuild Facility which will be announced on or about 17/03/2023.			
ISIN of Rights security (if applicable)	Not applicable. Rights will not be quoted on the NZX Main Board			
Oversubscription facility	New Shares not taken up in the Rights Issue by Eligible Shareholders, and Rights which are attributable to Ineligible Shareholders (and which cannot be taken up under the Offer) will be offered through an Oversubscription Bookbuild Facility. Eligible Shareholders who take up their Rights in full, and certain other eligible investors will be able to participate in this process.			
Entitlement ratio (for example 1 for 3)	New	1	Existing	5
Treatment of fractions**	Rounded down to the nearest whole			

Subscription price (per Financial Product)	NZD\$0.03/AUD\$0.029 per New Share
Letters of entitlement mailed	28/02/2023
Offer open	28/02/2023
Offer close	15/03/2023
Quotation date <sup>1</sup> (if Rights will be quoted)	Not applicable. Rights will not be quoted on the NZX Main Board
Allotment date	Market open on: 22/03/2023
<b>Section 7: Authority for this announcement (mandatory)</b>	
Name of person authorised to make this announcement	Guy Robertson
Contact person for this announcement	Guy Robertson
Contact phone number	+61 (0)2 8999 3820
Contact email address	guyrobertson@truscreen.com
Date of release through MAP	17/02/2023

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<sup>1</sup> The Quotation date for Rights will usually be the Ex Date (Listing Rule 4.17.6(b)).