



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

# Truscreen Group Limited

## Capital Change Notice

Section 1: Issuer information	
Name of issuer	Truscreen Group Limited
NZX ticker code	TRU
Class of financial product	Unlisted Options TRUOC
ISIN (If unknown, check on NZX website)	
Currency	NZD
Section 2: Capital change details	
Number issued	2,500,000
Nominal value (if any)	Not applicable
Issue/acquisition/redemption price per security	NZ\$0.10 per share
Nature of the payment (for example, cash or other consideration)	N/A
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	100% of TRUOC
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	The options have an expiry date of 7 September 2024 and an exercise price of NZ\$0.10 per share.
Reason for issue and specific authority for issue	Distributor options.  Approved by shareholders at the General Meeting held on 7 September 2021 Resolution 5.
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	5,000,000 TRUOC on issue.  5,000,000 in this class (TRUOC) not yet issued.
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Approved by shareholders at the General Meeting held on 7 September 2021 Resolution 5.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	On exercise of the options the new shares will rank equally

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

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	with all other fully paid shares on issue
Date of issue	3 March 2022
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Guy Robertson
Contact person for this announcement	Guy Robertson
Contact phone number	+61 407983270
Contact email address	<a href="mailto:guyrobertson@truscreen.com">guyrobertson@truscreen.com</a>
Date of release through MAP	3 March 2022