

TRUSCREEN SHARE PLACEMENT

TRUSCREEN LIMITED (TRU)

Section 1: Issuer information	
Name of issuer	TRUSCREEN LIMITED
NZX ticker code	TRU
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZTRUE0001S7
Currency	NZ Dollars
Section 2: Capital change details – ORDINARY SHARES	
Number issued/acquired/redeemed	9,677,363
Nominal value (if any)	-
Issue/acquisition/redemption price per security	\$0.106
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	\$Paid in full
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	4.27%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	n/a
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Commercial expansion of the business Working capital
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	226,534,804 ordinary shares
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Director's resolution dated 12 July 2019 and NZX Listing Rule 4.5
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	No restrictions
Date of issue/acquisition/redemption ²	12 July 2019

¹ The percentage is calculated after issue

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).

Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Guy Robertson
Contact person for this announcement	Guy Robertson
Contact phone number	+61 2 407 983 270
Contact email address	guyrobertson@truscreen.com
Date of release through MAP	12 July 2019

TRUSCREEN OPTION PLACEMENT

Section 1: Issuer information	
Name of issuer	TRUSCREEN LIMITED
NZX ticker code	TRU
Class of financial product	Unlisted Options
ISIN (If unknown, check on NZX website)	NZTRUE0001S7
Currency	NZ Dollars
Section 2: Capital change details – SHARE OPTIONS	
Number issued/acquired/redeemed	9,677,363
Nominal value (if any)	-
Issue/acquisition/redemption price per security	Free attaching to share issue
Nature of the payment (for example, cash or other consideration)	-
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ³	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Unlisted options attaching to shares on a one for one basis. The options are exercisable at 13 cents per share with an expiry date of 12 July 2021
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Free attaching options to share issue on one for one basis
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	9,677,363 unlisted options
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Director's resolution dated 12 July 2019 and NZX Listing Rule 4.5

³ The percentage is shown as after issue.

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The options are exercisable at 13 cents per share with an expiry date of 12 July 2021
Date of issue/acquisition/redemption ⁴	12 July 2019
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Guy Robertson
Contact person for this announcement	Guy Robertson
Contact phone number	+61 2 407 983 270
Contact email address	guyrobertson@truscreen.com
Date of release through MAP	12 July 2019

About TruScreen:

Watch our video on TruScreen: <http://truscreen.com/truscreen-the-company/truscreen-ultra-video/>

TruScreen is a Cervical Cancer Screening Device which offers the latest technology in cervical screening, providing real-time, accurate detection of pre-cancerous and cancerous cervical cells to help improve the health and well-being of women around the world. TruScreen's real-time cervical cancer technology utilises a digital wand which is placed on the surface of the cervix to measure electrical and optical signals from the surrounding tissues. A sophisticated proprietary algorithm framework is utilised to detect pre-cancerous change, or cervical intraepithelial neoplasia (CIN), by optical and electrical measurement of cervical tissue.



TruScreen offers an alternative approach to cervical screening, resolving many of the ongoing issues with Pap tests including failed samples, poor patient follow up, patient discomfort and the need for supporting laboratory infrastructures. As such, TruScreen target market is developing countries where no large scale cervical cancer screening programs and infrastructure are in place, such as; China, Mexico, Africa, Russia and India. TruScreen's cervical cancer screening device is EC certified for use throughout Europe and CFDA approved for sale in China. Truscreen gained recognition from Global NGO's WHO and Unitaid in a joint Cervical Cancer Technology Landscape released at the 72nd World Health Assembly.

For more information, visit our website at www.truscreen.com

⁴ Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).