

## TruScreen Share Placement

### ISSUE OF SECURITIES BY TRUSCREEN LIMITED (TRU)

TruScreen Limited advises that it has issued new shares and options as follows:

|  |   |     |             |       |            |
|--|---|-----|-------------|-------|------------|
| <b>Class of Security:</b>  | Ordinary Shares (TRU)<br>Unlisted options (TRUOA)   |     |             |       |            |
| <b>Number issued:</b>  | 1,000,000 ordinary shares (TRU) at NZD 10.6 cents each fully paid<br>1,000,000 unlisted options (TRUOA) exercisable at 13 cents per share before 12 July 2021   |     |             |       |            |
| <b>Payment:</b>  | Cash on subscription  |     |             |       |            |
| <b>Percentage of total Class of Securities issued:</b>                       | TRU 0.4% (of the total number of ordinary shares on issue post completion of the issue)<br>TRUOA 9.4% (of the total number of unlisted share options on issue post completion of the issue)           |     |             |       |            |
| <b>Reason for the issue:</b>   | Participation in share placement  |     |             |       |            |
| <b>Authority of issue:</b>   | Approved by shareholders at Annual Meeting held on 27 August 2019 Resolution 8.   |     |             |       |            |
| <b>Terms of issue:</b>   | The new shares are credited as fully paid, and rank in all respects equally with the shares already on issue.<br>The unlisted share options are exercisable at 13 cents per share before 12 July 2021 |     |             |       |            |
| <b>Total number of securities of the Class in existence after the issue:</b> | <table><tr><td>TRU</td><td>227,534,804</td></tr><tr><td>TRUOA</td><td>10,677,363</td></tr></table>  | TRU | 227,534,804 | TRUOA | 10,677,363 |
| TRU  | 227,534,804   |     |             |       |            |
| TRUOA  | 10,677,363  |     |             |       |            |
| <b>Date of issue:</b>  | 30 August, 2019   |     |             |       |            |

**TRUSCREEN LIMITED**

**Guy Robertson**

**Chief Financial Officer**

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For more information visit [www.truscreen.com](http://www.truscreen.com) or contact Guy Robertson, TruScreen Chief Financial Officer, email: [guyrobertson@truscreen.com](mailto:guyrobertson@truscreen.com)

**About TruScreen:**

TruScreen's real time cervical cancer technology utilises a digital wand which is placed on the surface of the cervix to measure electrical and optical signals from the surrounding tissue. A sophisticated proprietary algorithm framework distinguishes between normal and abnormal (cancerous and precancerous) tissue to identify precancerous change, or cervical intraepithelial neoplasia (CIN). A Single Use Sensor (SUS) is used for each patient to protect against cross-infection.

