

**TRUSCREEN LIMITED**

**Director's Resolutions**

**1. ISSUE OF ORDINARY FULLY PAID SHARES**

1.1 The Directors resolve that:

- (a) the Company issue 7,142,856 fully paid ordinary shares ("Shares") to those persons and in those proportions stated in the Table in Schedule 1, at an issue price of 21 cents per share, which sum has been satisfied by the payment of cash;
- (b) the Directors take all actions, do all things and execute all documents and agreements necessary or considered by them to be expedient to issue the Shares, including the Director's Certificate accompanying this resolution;
- (c) the consideration for and terms of the issue of the Shares are fair and reasonable to the Company and all existing shareholders.

1.2 Such Shares when issued, shall rank pari passu with all existing ordinary shares of the Company.

DATED 6 September 2018



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Robert Hunter



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Chris Horn



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Ron Jones



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Chris Lawrence



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Marie Ficarra



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**SCHEDULE 1**

<b>Name</b>	<b>Subscription Amount</b>	<b>Amount of Shares</b>
	<b>\$</b>	<b>#</b>
Lindsay Investment Trust	525,000	2,500,000
Masfen Securities	200,000	952,381
Anatole Masfen Trust	100,000	476,190
Combes Investment Management	157,500	750,000
Timothy Gillespie	105,000	500,000
Wairahi Holdings Limited	105,000	500,000
T R Harrison Securities Trust	85,000	404,762
Wayne Shuler	72,500	345,238
Timothy Savage	50,000	238,095
Foster Capital NZ	50,000	238,095
Cranport Pty Ltd	50,000	238,095
<b>Total</b>	<b>1,500,000</b>	<b>7,142,856</b>

**TRUSCREEN LIMITED**

**DIRECTOR'S CERTIFICATE**

The following directors, having voted in favour of a resolution dated 5 September 2018 relating to the issue of shares, hereby certify:

1. The terms of issue are as follows:

Number of shares to be issued:	7,142,856
Issue price of shares:	21 cents per share
Persons to whom shares to be issued:	Eligible investors in a private placement
Payment date for consideration:	On or before the date of the issue of the Shares
Details of consideration:	Cash

2. In our opinion, the consideration for and terms of issue are fair and reasonable to the Company and to all existing shareholders.

DATED 6 September 2018



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Robert Hunter



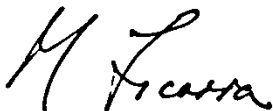
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Chris Horn



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Ron Jones



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Chris Lawrence



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