

Company Announcement

TruScreen Share Placement

ISSUE OF SECURITIES BY

TRUSCREEN LIMITED (TRU)

TruScreen Limited advises that it has issued new unlisted options as follows:

Class of Security: Unlisted options (TRUOA)

Number issued: 9,000,000 unlisted options (TRUOA) exercisable at 15 cents per share

before 27 August 2022

Payment: Nil

Percentage of total Class TRUOA 45.7% (of the total number of unlisted share options on issue

of Securities issued: post completion of the issue)

Reason for the issue:Director and employee remuneration incentives

Authority of issue:

Approved by shareholders at Annual Meeting held on 27 August 2019

Resolution 9.

Terms of issue:

The unlisted share options are exercisable at 15 cents per share

before 27 August 2022

Total number of securities

 of the Class in existence
 TRU
 227,534,804

 TRUOA
 19,677,363

after the issue:

Date of issue: 24 September, 2019



TRUSCREEN LIMITED

Guy Robertson

Chief Financial Officer

-ENDS-

For more information visit <u>www.truscreen.com</u> or contact Guy Robertson, TruScreen Chief Financial Officer, email: <u>guyrobertson@truscreen.com</u>

About TruScreen:

TruScreen's real time cervical cancer technology utilises a digital wand which is placed on the surface of the cervix to measure electrical and optical signals from the surrounding tissue. A sophisticated proprietary algorithm framework distinguishes between normal and abnormal (cancerous and precancerous) tissue to identify precancerous change, or cervical intraepithelial neoplasia (CIN). A Single Use Sensor (SUS) is used for each patient to protect against cross-infection.

