

Truscreen Limited

Corporate Action Notice

(Other than for a Distribution)

Section 1: issuer information (mandatory)				
Name of issuer	Truscreen Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	TRU			
ISIN (If unknown, check on NZX website)	NZTRUE0001S7			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan	X	Renounceable Rights issue	
	Capital Reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	24 April 2020			
Ex-Date (one business day before the Record Date)	Not applicable			
Currency	NZD			
Section 6: Share purchase plans (delete if not applicable)				
Maximum dollar amount of Financial Products to be issued	\$2.0 million in aggregate under the Offer. A maximum of \$50,000 per eligible shareholder			
Minimum application amount (if any)	No minimum application amount			
Exercise Price	\$0.05			
Scaling reference date	By reference to holdings at 24 April 2020			
Closing Date	14 May 2020			
Allotment Date	21 May 2020			
Section 7: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Guy Robertson			
Contact person for this announcement	Guy Robertson			
Contact phone number	+61 407 983 270			
Contact email address	guyrobertson@truscreen.com			
Date of release through MAP	28 April 2020			