

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

To NZX Limited

and

To TruScreen Group Limited

Relevant event being disclosed: Acquisition of shares and dilution on account of placement

Date of relevant event: 30 December 2020

Date this disclosure made: 19 January 2021

Date last disclosure made: 29 March 2017

Substantial product holder(s) giving disclosure

Full name(s): Peter Hanbury Masfen, Joanna Alison Masfen, Anatole Guy Hanbury Masfen,
and Raphael William Wai-ming Yan

Summary of substantial holding

Class of quoted voting products: Ordinary shares

Summary for Albert Nominees Limited, Masfen Securities Limited, The Anatole Masfen
Trust, and Raphael William Wai-ming Yan

For **this** disclosure,—

- (a) total number held in class: 25,175,835
- (b) total in class: 362,866,253
- (c) total percentage held in class: 6.94%

For **last** disclosure,—

- (a) total number held in class: 15,625,000
- (b) total in class: 190,329,166
- (c) total percentage held in class: 8.21%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure: Acquisition of ordinary
shares in August 2018 Placement, July 2019 Placement, May 2020 Placement and SPP, and
dilution as a consequence of 30 December 2020 share issue.

Details after relevant event

Details for: Peter Hanbury Masfen and Joanna Alison Masfen

Nature of relevant interest(s): Trustees of The Opito Trust

For that relevant interest,—

- (a) number held in class: 19,303,796
- (b) percentage held in class: 5.32%
- (c) current registered holder(s): Albert Nominees Limited and Masfen Securities Limited
- (d) registered holder(s) once transfers are registered: Albert Nominees Limited and Masfen Securities Limited

Details for: Peter Hanbury Masfen and Anatole Guy Hanbury Masfen

Nature of relevant interest(s): Trustees of The Anatole Masfen Trust

For that relevant interest,—

- (a) number held in class: 1,726,190
- (b) percentage held in class: 0.48%
- (c) current registered holder(s): Masfen Securities Limited, Peter Hanbury Masfen, and Anatole Guy Hanbury Masfen
- (d) registered holder(s) once transfers are registered: Masfen Securities Limited, Peter Hanbury Masfen, and Anatole Guy Hanbury Masfen

Details for: Peter Hanbury Masfen and Raphael William Wai-ming Yan

Nature of relevant interest(s): Trustees of The Eugenie Masfen Yan Trust

For that relevant interest,—

- (a) number held in class: 625,000
- (b) percentage held in class: 0.17%
- (c) current registered holder(s): Masfen Securities Limited
- (d) registered holder(s) once transfers are registered: Masfen Securities Limited

Details for: Raphael William Wai-ming Yan

Nature of relevant interest(s): Beneficial Owner

For that relevant interest,—

- (a) number held in class: 1,060,849
- (b) percentage held in class: 0.29%
- (c) current registered holder(s): Masfen Securities Limited and Raphael William Wai-ming Yan
- (d) registered holder(s) once transfers are registered: Masfen Securities Limited and Raphael William Wai-ming Yan

Details for: Anatole Guy Hanbury Masfen

Nature of relevant interest(s): Beneficial Owner

For that relevant interest,—

- (a) number held in class: 2,460,000
- (b) percentage held in class: 0.68%
- (c) current registered holder(s): Masfen Securities Limited
- (d) registered holder(s) once transfers are registered: Masfen Securities Limited

Additional information

Address(es) of substantial product holder(s): Level 37, Vero Centre, 48 Shortland Street, Auckland

Contact details: Bridget McCarthy, bmm@masfengroup.co.nz, +64 9 306 1261

Nature of connection between substantial product holders: Association through common family office and directors of Masfen Securities Limited.

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: not applicable

Certification

I, Philip Talacek, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.