

Information Form and Checklist

(ASX Foreign Exempt Listing)

Name of entity	ABN/ACN/ARBN/ARSN
TRUSCREEN GROUP LIMITED	644 098 760

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.

Note: by giving an Appendix 1C *Application for Admission to the ASX Official List (ASX Foreign Exempt Listing)* to ASX, the entity is taken to have warranted that all of the information and documents it has given, or will give, to ASX in connection with its admission to the official list and the quotation of its securities are, or will be, accurate, complete and not misleading. It also indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty (see Appendix 1C of the ASX Listing Rules).

The information and documents referred to in this Information Form and Checklist (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Terms used in this Information Form and Checklist have the same meaning as in the ASX Listing Rules.

Part 1 – Information to be supplied with Appendix 1C

Instructions: please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

All entities – corporate details

Type of Australian registration number given above (eg ABN, ACN, ARSN or ARBN)	644 098 760
Legal entity identifier, if applicable	
Place of incorporation or establishment	New Zealand
Date of incorporation or establishment	9 August 2013
Legislation under which incorporated or established	Companies Act 1993 (NZ)
Address of registered office in place of incorporation or establishment	c/- HLB Mann Judd Limited, Level 6, Equitable House, 57 Symonds Street, Grafton, Auckland 1010, New Zealand
Address of registered office in Australia (if any)	Level 1, 1 Jamison Street, Sydney NSW 2000, Australia
Main business activity	The development, manufacture and sale of cancer detection devices and systems
Country where main business activity is mostly carried on	Australia
Home exchange and listing category ¹	NZX Main Board

¹ Examples: NZX Main Board, Toronto Stock Exchange, NASDAQ

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Any other exchanges on which the entity is listed	None
Street address of principal administrative office	Suite 506, Level 5, 50 Clarence Street Sydney NSW 2000
Postal address of principal administrative office	PO Box Q128 Queen Victoria Building NSW 1230
Telephone number of principal administrative office	+61 2 90787671
E-mail address for investor enquiries	info@truscreen.com
Website URL	https://truscreen.com

All entities – board and senior management details²

Full name and title of chairperson of directors	Mr Anthony Ho, Chairman
Full names of all existing directors	Mr Anthony Ho Ms Juliet Hull Mr Christopher Horn Mr Christopher Lawrence
Full names of any persons proposed to be appointed as additional or replacement directors	None
Full name and title of CEO/managing director	Ms Victoria Potarina, Chief Executive Officer
Email address of CEO/managing director	victoriapotarina@truscreen.com
Full name and title of CFO	Mr Guy Robertson, Chief Financial Officer and Company Secretary
Email address of CFO	guyrobertson@truscreen.com
Full name and title of company secretary	Mr Guy Robertson, Chief Financial Officer and Company Secretary
Email address of company secretary	guyrobertson@truscreen.com

All entities – ASX compliance contact details³

Full name and title of ASX contact(s)	Mr Guy Robertson, Chief Financial Officer and Company Secretary
Business address of ASX contact(s)	Suite 506 Level 5 50 Clarence Street Sydney NSW 2000

² If the entity applying for admission to the official list is a trust, enter the board and senior management details for the responsible entity of the trust.

³ Under Listing Rule 1.11 Condition 9, a listed entity must appoint a person responsible for communication with ASX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

Business phone number of ASX contact(s)	+61 2 9078 7671
Mobile phone number of ASX contact(s)	+61 407 983 270
Email address of ASX contact(s)	guyrobertson@truscreen.com

All entities – investor relations contact details

Full name and title of person responsible for investor relations	Guy Robertson
Business phone number of person responsible for investor relations	+61 407 983 270
Email address of person responsible for investor relations	guyrobertson@truscreen.com

All entities – auditor details

Full name of auditor	RSM Hayes Audit
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All entities – registry details⁴

Name of securities registry	Link Market Services Limited
Address of securities registry	Level 11, Deloitte Centre, 80 Queen Street, Auckland 1010, New Zealand
Phone number of securities registry	+64 9 375 5998
Fax number of securities registry	+64 9 375 5990
Email address of securities registry	enquiries@linkmarketservices.co.nz
Type of subregisters the entity will operate ⁵	Chess and issuer sponsored subregisters
If the entity has or intends to have a certificated subregister for quoted securities, the location of the Australian subregister	Not applicable.

All entities – key dates

Annual balance date	31 March
Month in which annual meeting is usually held (or intended to be held) ⁶	September

⁴ If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

⁵ Example: CHESSE and issuer sponsored subregisters.

⁶ May not apply to some trusts.

Months in which dividends or distributions are usually paid (or are intended to be paid)

The Company has not paid any dividends in the last five financial years

Part 2 – Checklist Confirming Compliance with Admission Requirements

Instructions: please indicate in the "Location/Confirmation" column for each item below where the information or document referred to in that item is to be found (eg in the case of information, the specific page reference in the entity's most recent annual report or any subsequent interim report where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter "Confirmed" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist (other than the 10 copies of the entity's most recent annual report and any subsequent interim report referred to in item 5) are provided in a folder separated by numbered tabs.

Note that completion of this Checklist is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

All entities – key supporting documents

Nº	Item	Location/Confirmation
1.	A copy of the entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	Attachment 1 – Certificate of Incorporation
2.	A copy of the entity's constitution	Attachment 2 – TruScreen Group Limited Constitution
3.	Confirmation that the entity is subject to, and complies with, the listing rules (or their equivalent) of its overseas home exchange (Listing Rule 1.11 Conditions 2 and 3)	Attachment 3 – Statement of compliance signed by 2 directors
4.	Details of any waiver or all or part of any listing rule (or the equivalent) provided by home exchange that will be in effect upon admission (Listing Rule 1.11 Condition 4) ⁷	The Company is not, and will not upon admission be, subject to any waivers of any listing rules of the NZX
5.	10 copies of the entity's most recent annual report and any subsequent interim report	Attachment 4 – FY20 Annual Report
6.	Original executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.11 Condition 10) ⁸	Attachment 5 – ASX Online Agreement
7.	A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	Attachment 6 – Specimen holding statement
8.	Please either enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement	Confirmed
9.	Payment for the initial listing fee. ⁹	TruScreen Group Limited will pay the initial listing fee on or around 10 November 2020

⁷ ASX may require details of waivers to be released to the market (see the note to Listing Rule 1.11 Condition 4).

⁸ An electronic copy of the ASX *Online Agreement* is available from the ASX Compliance Downloads page on ASX's website.

Nº Item

Location/Confirmation

All entities – capital structure

10. A table showing the existing and proposed capital structure of the entity, broken down as follows:
- (a) the number and class of each equity security and each debt security currently on issue; and
 - (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and
 - (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list.

Note: This applies whether the securities are quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.

Attachment 15 – Capital structure

11. For each class of securities referred to in the table mentioned in item 10, the terms applicable to those securities

Note: This applies whether the securities are quoted or not.

For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable).

For options to acquire unissued securities, this should state the number outstanding, exercise prices and expiry dates

For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).

Attachment 7 – NZ PDS, section 6

12. If any class of securities which you are seeking to have quoted on ASX will not have CDIs issued over them, please obtain and provide an International Securities Identification Number (ISIN) for that class (ASX is not able to create a new ISIN for non-Australian issuers).

NZTRUE0001S7

All entities – other information

13. A brief history of the entity

Attachment 7 – NZ PDS, sections 1 and 2

14. Details of the entity's existing activities and level of operations

Attachment 7 – NZ PDS, section 2

15. Confirmation that there is no information not already disclosed to the entity's home exchange that should have been disclosed under the rules of that exchange

Confirmed

Entities that are trusts

16. Please enter "Confirmed" in the column to the right to indicate that no-one is under an obligation to buy-back units in the trust or to allow a security holder to withdraw from the trust (Listing Rule 1.11 Condition 8(c))

Confirmed

⁹ See Guidance Notes 15 and 15A for the fees payable on the application. Payment can be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
Account Name: ASX Operations Pty Ltd
BSB: 082 057
A/C: 494728375
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au or fax it to (612) 9227-0553, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

Nº Item

Location/Confirmation

Entities that do not have a primary listing on NZX Main Board

17. A completed Appendix 1C Information Form and Checklist Annexure 1
(Entities that do not have a Primary Listing on the NZX Main Board)¹⁰

Not applicable.

Entities that have a primary listing on NZX Main Board

18. A completed Appendix 1C Information Form and Checklist Annexure 2
(Entities that have a Primary Listing on the NZX Main Board)¹¹

Annexure 2 to Appendix 1C Information
Form and Checklist

Further documents to be provided before admission to the official list

Please note that in addition to the information and documents mentioned above, an entity may be required to provide additional information to ASX under Listing Rule 1.17.

¹⁰ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

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