



Market Announcement

5 January 2021

TruScreen Group Limited (ASX: TRU) – Admission and commencement of Official Quotation – Foreign Exempt Listing

Description

TruScreen Group Limited ('TRU'), a foreign company incorporated in New Zealand, was admitted to the Official List of ASX Limited ('ASX') as an ASX Foreign Exempt Listing today, Tuesday, 5 January 2021.

As an ASX Foreign Exempt Listing, TRU is primarily regulated by the listing rules of its home exchange (being the NZX Main Board) and is exempt from complying with most of ASX's Listing Rules.

Official Quotation of TRU's ordinary fully paid shares will commence at 11:00 AM (AEDT) on Wednesday, 6 January 2021.

TRU raised NZ\$2,000,000 pursuant to the offer under its product disclosure statement dated 10 November 2020 ('PDS') by the issue of 28,571,428 shares at an issue price of NZ\$0.07 per share.

Quotation information

Quoted Securities:	360,966,253 fully paid ordinary shares
ASX Code:	TRU
Time:	11:00 AM (AEDT)
Date:	Wednesday, 6 January 2021
ASX Trade Abbreviation:	TRUSCREEN
ISIN:	NZTRUE0001S7
Home Branch:	Sydney
Registered Office:	Address: Level 1, 1 Jamison Street, Sydney NSW 2000 Phone: +61 2 9078 7671 Email: info@truscreen.com
Company Secretary:	Guy Robertson
Share Registry:	Link Market Services Limited Address: Level 11, 80 Queen Street, Auckland 1010, New Zealand Phone: +64 9375 5998 Email: enquiries@linkmarketservices.co.nz
Balance Date:	31 March
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New Zealand
Dividend Policy:	N/A

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Activities:	The development, manufacture and sale of cancer detection devices and systems
Overseas Home Exchange:	NZX Main Board
Lead Manager:	N/A
Underwriter:	N/A
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	10,677,363 options exercisable at NZ\$0.13 on or before 12 July 2021 9,000,000 options exercisable at NZ\$0.15 on or before 27 August 2022

What do I need to do and by when?

Please refer to TRU's PDS.

Need more information?

For further information, please call +61 2 9078 7671.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Emma Staley
Manager, Listings Compliance (Sydney)