

# Share Purchase Plan (SPP) Application Form

Share Purchase Plan of ordinary shares at an Application Price of \$0.05 per share.

CSN/Holder Number:

Entitlement Number:

Shareholding as at 24 April 2020: <Holding>

## THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This Application Form and the Offer Document accompanying this Application Form is important. If you have any questions in relation to the SPP, please consult your broker, financial, investment or other professional advisor. Please see instructions on the reverse on how to complete this Application Form and where to send it. This Application Form is irrevocable and cannot be withdrawn once lodged. Capitalised terms used in this Application Form and the instructions on the reverse that are not otherwise defined have the meaning given to those terms in the Offer Document accompanying this Application Form.

You may complete your application online at [www.truscreenoffer.co.nz](http://www.truscreenoffer.co.nz)

Complete the online form by NO LATER THAN 5.00pm on 14 May 2020.

## Application for Shares and Payment

Value of shares applied for:

\$	
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You may apply for Truscreen Limited (Truscreen) ordinary shares (Shares), **up to a maximum value of \$50,000** in accordance with the terms and conditions in the accompanying SPP Offer Document (Terms and Conditions). There is no minimum application amount. Please complete the value of the Shares for which you are applying above and complete the direct debit instruction or attach a cheque in New Zealand dollars payable to "Truscreen Share Offer" as payment for your application.

## Payment options – Payment can be made by one of the following options:

### Option 1: Direct Debit

Direct debits allow Truscreen or its agent to deduct money from your nominated bank account as payment for your Application. If you wish to make payment by this method, please complete your account details below. By signing this Form, the signatory agrees that Truscreen, or its agent, is authorised to direct debit the bank account below for the total amount payable in accordance with the terms specified in the Explanation of Entitlement.

### NEW ZEALAND DOLLAR BANK ACCOUNT DETAILS FOR DIRECT DEBIT:

#### Name of Account:

Bank	Branch	Account	Suffix																	
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### Option 2: Cheque

Please attach your cheque for the total amount payable. Your cheque must be drawn on a New Zealand bank account made payable to "Truscreen Share Offer" and crossed "Not Transferable". Your cheque must not be post-dated as it will be banked on the day of receipt. If your cheque dishonours, your application may be rejected. Your Application Form and cheque should be mailed to Link Market Services, PO Box 91976, Auckland 1142, New Zealand.

**If you are a Custodian acting on behalf of one or more beneficial owners you must complete this section and a Custodian Certificate, which may be obtained by contacting Truscreen's Share Registrar, Link Market Services Limited, on +64 9 375 5990. Instructions for returning the completed Custodian Certificate will be provided by Truscreen's Share Registrar.**

Please state the number of beneficial owners for whom you act as a Custodian.

Please either state the full name(s) and address(es) of the beneficial owner(s) for whom you hold shares and the number of shares held for each beneficial owner or attach a schedule showing this information.

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Please either state the full name(s) of the beneficial owner(s) for whom you act in submitting this Application Form or attach a schedule of the full names of the beneficial owners for whom you act in submitting this Application Form including each beneficial owner's dollar amount of Shares applied for.

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Please state the total dollar amount of Shares that you are applying for on behalf of beneficial owners under this CSN

## EXECUTION

Holder/Director/Authorised Person	Holder/Director/Authorised Person	Director/Authorised Person
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Contact Name	Mobile or Daytime telephone number	Mobile or Daytime telephone number
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By accepting this offer and applying for Shares, you are agreeing to the Terms and Conditions and you are providing the certification set out on the reverse side of this form, under the heading "Certification". Read that section carefully.

## INSTRUCTIONS

How to complete this Application Form: Read carefully the Terms and Conditions of the SPP Offer (Offer) contained in the Offer Document accompanying this Application Form. Capitalised terms used in these instructions that are not otherwise defined have the meaning given to those terms in the Offer Document accompanying this Application Form. In this Application Form, where the context requires, a reference to "I" includes a reference to "we". If you do not understand the Terms and Conditions of this Application Form, or if you have any questions about what to do in relation to the SPP, please consult your broker or financial, investment or other professional advisor.

### 1 Application and payment

- Enter the dollar value of Shares you wish to apply for in the box at the top of the form.
- Applications must be for a maximum of \$50,000.
- There is no minimum application amount.
- If you own shares through a Custodian and in your own name, then you may either purchase Shares yourself or instruct your Custodian to purchase Shares on your behalf. You may not do both.
- You must pay in New Zealand dollars. You may pay by direct debit or cheque in New Zealand dollars as per the instructions in the Retail Share Offer Document and this Application Form. Do not post-date your cheque. The date of the cheque should be the day you fill it in. Cross the cheque "Not Transferable". Do not forget to sign the cheque.
- Your payment must be for the same amount as the amount of Shares you applied for on the front of this Application Form.
- If you choose to pay by direct debit, you authorise the Share Registrar to direct debit the bank account nominated on the Application Form on any day after the Application Form is received by the Share Registrar for the amount applied for on the Application Form. You cannot specify a direct debit date and you must ensure that:
  - a) a New Zealand bank account is supplied and is a transactional account eligible for direct debit transactions. Please note that online saving accounts may not be direct debitable;
  - b) the bank account details supplied are correct;
  - c) sufficient funds in the bank account for direct debit are available on the day the Share Registrar receives the Application Form; and
  - d) the person(s) giving the direct debit instruction has/have the authority to operate the account solely/jointly.If you are uncertain, you should contact your bank or financial institution. Should your direct debit fail, your application may be rejected. The Share Registrar will not be able to process your direct debit if you do not sign and date the Application Form. If requested, the Share Registrar will provide you with a direct debit authority form.
- If Truscreen receives applications in excess of \$2.0 million, it will scale back all acceptances on a proportionate basis in accordance with the number of Truscreen Shares held by the Applicant (or, in the case of an application made by a Custodian, the relevant beneficial owner(s) named in the schedule submitted with the Application Form) on the Record Date.

### 2 Significance of sending in an application

- If you apply to purchase Shares under the Offer by completing and returning the Application Form (and, if applicable, a Custodian Certificate):
- your application, on these terms and conditions, will be irrevocable and unconditional (i.e. it cannot be withdrawn);
  - you authorise Truscreen (and its officers or agents) to correct any error in, or omission from, your Application Form and to complete the Application Form by the insertion of any missing details;
  - you acknowledge that Truscreen may at any time irrevocably determine that your Application Form is valid, in accordance with these terms and conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;
  - you acknowledge that none of Truscreen, its advisors or agents has provided you with investment advice or financial product advice, and that none of them has an obligation to provide advice concerning your decision to apply for and purchase Shares under the Offer; and
  - you irrevocably and unconditionally agree to these terms and conditions.

### 3 Custodian

Under the Offer, a 'Custodian' is any Eligible Shareholder that:

- in the case of any Eligible Shareholder having a registered address in New Zealand, that:
  - is a trustee corporation or a nominee company and holds Shares in Truscreen by reason only of acting for another person in the ordinary course of business of that trustee corporation or nominee company; or
  - holds Shares in Truscreen by reason only of being a bare trustee of a trust to which the Shares are subject.

- 4 Custodians may apply to purchase Shares of any amount provided that the Custodian only applies for no more Shares than collectively have an aggregate application price of \$50,000 on behalf of each beneficial owner in New Zealand for whom the Custodian acts as a Custodian. Custodians must also fill out a Custodian Certificate, available on request from the Share Registrar.Certification.

I irrevocably apply for the Shares indicated in this Application Form (or such lesser number of Shares as may be allocated to me/us due to rounding or scaling), and agree that:

- By applying for Shares, I acknowledge that this Application Form was distributed with the offer document containing the Terms and Conditions dated 28 April 2020, and confirm that I have read this Application Form and the offer document for the Offer in their entirety. I agree to be bound by the constitution of Truscreen and I irrevocably and unconditionally agree to the Terms and Conditions.
- If I am not a Custodian, I certify that:
  - my address recorded in Truscreen's share register is in New Zealand or I can otherwise participate in the Offer in compliance with all applicable laws and I held Shares on the Record Date; and
  - I am not applying for Shares with an aggregate application value which is more than \$50,000 (including applications made through a Custodian) even though I may have received more than one offer under the Offer or received offers in more than one capacity under the Offer.
- If I am a Custodian, in addition to the certifications being made under my Custodian Certificate, I certify that:
  - my address recorded in Truscreen's share register is in New Zealand or I can otherwise participate in the Offer in compliance with all applicable laws and I hold Shares directly or indirectly as a Custodian for beneficial owners in New Zealand; and
  - each beneficial owner (or the beneficial owner's agent) has instructed me to apply for, and accept, under the Offer the dollar amount of Shares set out in the front of this Application Form (or set out in the attached schedule);
  - no other Custodian is submitting an application under the Offer for that beneficial owner; and
  - I am not applying for Shares with an aggregate application value which is more than \$50,000 in respect of any beneficial owner for whom I act as Custodian.

### 5 Contact Details

Fill in your daytime telephone number and contact name, as we may need to contact you, for example, if you have not filled in this Application Form (or if applicable, your Custodian Certificate) correctly.

### 6 Lodgement Instructions

An application may be made using the online application form at [www.truscreenoffer.co.nz](http://www.truscreenoffer.co.nz). Online application is encouraged. Please use your Entitlement number and CSN/Holder Number to make an online application.

If you receive your Application Form by mail, mail or hand deliver this Application Form (and, if applicable, your Custodian Certificate) and arrange payment so that it is received by the Share Registrar before 5.00pm (NZDT) on 14 May 2020 (unless the Closing Date is extended). You should allow sufficient time for delivery by the postal service. Application Forms (and, if applicable, Custodian Certificates) and payment received after the Closing Date may not be processed regardless of when they are postmarked. We have included a reply paid envelope for your convenience.

You may also use a standard envelope, which should be posted to:  
Link Market Services Limited, PO Box 91976, Auckland 1142,

or delivered to:

Level 11, Deloitte Centre, 80 Queen Street, Auckland 1010.

Only Applications with payment by direct debit may be scanned and emailed to Link Market Services:

Scan & email:

[applications@linkmarketservices.co.nz](mailto:applications@linkmarketservices.co.nz)

Please use "Truscreen SPP" as the subject of the email.

Applications may also be lodged with any Primary Market Participant or any other channel approved by NZX Limited in time to enable forwarding to the Share Registrar before the Closing Date. No brokerage will be paid by Truscreen on any applications.

Personal information provided will be held by Truscreen and/or the Share Registrar. This information will be used for the purposes of managing your investment in the Offer. Under the Privacy Act 1993, you have the right to access and correct any personal information held about you.

If you have any questions in relation to the completion of this form then please contact Link Market Services Limited on +64 9 375 5998.

### 7 Execution

You should sign this Application Form where indicated. If a company is signing, it must be signed on behalf of the company by a person(s) duly authorised for that purpose. If this Application Form is signed under a power of attorney, the attorney certifies that they have been duly authorised by the shareholder (the Donor) and, at the date of this application form, the attorney has not received any notice of the revocation of that appointment by the Donor or otherwise.